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U.S. Department of Agriculture Agricu

Agricultural Marketing Service

**Poultry Programs** 

**Market News and Analysis Branch** 

## **USDA FSIS Library of Exports Update**

Recently Revised Export Requirements as of January 10, 2008:

### Singapore

Documentation Requirements
Certification Requirements

- E. Effective November 12, 2007, for all poultry and poultry products, the following statements must be included in the Remarks section of FSIS Form 9060-5:
  - 1. "There have been no outbreaks of HPNAI involving commercial poultry in the zone (state) of origin in the six months prior to slaughter."
  - 2. "The poultry from which the meat was derived were born, raised, and slaughtered in the United States, or were legally imported as day old chicks from countries with equivalent poultry health status."

Note: HPNAI is Highly Pathogenic Notifiable Avian Influenza Source: USDA FSIS Library of Exports

#### **Argentina**

Argentine exports of chicken meat increased steadily in 2007 with 19,726 metric tons (MT) in the first quarter, 21,986 MT in the second, and 24,333 MT in the third quarter. In comparison to 2006, first quarter exports were up 17% (19,726 MT), 66% (21,986 MT) higher in the second quarter of 2007, and up 21% (24,333 MT) in the third quarter of 2007. At present, without December 2007 totals, chicken meat exports for October and November 2007 totaled 18,691 MT, 3,906 MT (26%) lower than the same time in 2006. From October to November 2007, chicken meat exports rose 1,769 MT (21%) to 10,230 MT. From a year ago, November exports increased 2,168 MT (27%) from 8,062 MT in 2006 to 10,230 MT in 2007. Chicken meat exports for January through November of 2007 reached 84,737 MT, which was 13,505 MT (19%) higher than January through December of 2006.

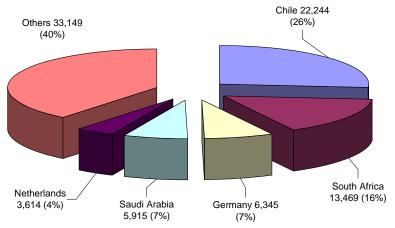
From January through November 2007, the top 5 export destinations for total Argentine chicken meat were Chile (22,244 MT), South Africa (13,469 MT), Germany (6,345 MT), Saudi Arabia (5,915 MT), and the Netherlands (3,614 MT). For all of 2006, the leading destinations were Chile (20,881 MT), South Africa (11,001 MT), Germany (4,783 MT), Netherlands (2,946 MT), and Saudi Arabia (2,905 MT). In 2005 the leaders were as follows: Chile (14,948 MT), Russia (8,296 MT), South Africa (7,175 MT), Saudi Arabia (6,027 MT), and Germany (5,570 MT). According to FAO Statistic rankings by quantity and value, Argentina ranked 10<sup>th</sup> in the world in 2004 for chicken meat exports with 64,669 MT and USD \$55,642,000 respectively. Brazil led the world with 2,424,520 MT (USD \$2,493,930,000) with the US right behind at 2,343,294 MT (USD \$1,765,632,000). Source: Senasa-DNFA-DTI-Office of Statistics of Foreign Trade/United Nations FAOSTAT

	<u>Pa</u>	<u>lws</u>	<u>Wi</u>	ngs	<u>Trii</u>	<u>m</u>
	2007	2006	2007	2006	2007	2006
China	16,382	13,521	3,802	966	26	-
Hong Kong	11,019	14,853	356	373	-	-
South Africa	210	105	1,555	2,384	3,996	3,772
Chile	28	56	63	25	1,622	365
Vietnam	280	-	1,368	874	-	-
Others	81	135	2,676	2,357	833	322
Total	28,000	28,670	9,820	6,979	6,477	4,459

Note: Data for all of 2006 and January through November of 2007; Trim = Poultry Trimmings.

Source: Senasa-DNFA-DTI-Office of Statistics of Foreign Trade

# 2007 Argentine Chicken Meat Exports by Destination (MT)



Note: Data for January through November 2007.

Source: Senasa-DNFA-DTI-Office of Statistics of Foreign Trade

Top Argentine Export Markets of Eggs and Egg By-Products

Top Argentine Export Markets of Eggs and Egg By-Products							
			(MT)				
	Eggs*	<u>Yolk</u>	Shell Eggs	<u>Albumin</u>	<u>Total</u>		
<u>2007**</u>							
Austria	620	458	52	276	1,406		
Angola	346	-	823		1,169		
Russia	-	587	-	96	683		
Belgium	154	153	-	171	478		
Germany	23	365	-	-	389		
Others	929	170	454	299	1,858		
Total	2,072	1,733	1,329	842	5,983		
<u>2006**</u>							
Austria	320	394		208	922		
Angola	290		1,462	80	1,832		
Russia	193	203		304	700		
Belgium	46	195		46	287		
Germany	23	133		23	179		
Others	960	152	976	135	2,224		
Total	1,832	1,077	2,438	796	6,144		
	2007** Austria Angola Russia Belgium Germany Others Total 2006** Austria Angola Russia Belgium Germany Others	Eggs*  2007** Austria 620 Angola 346 Russia - Belgium 154 Germany 23 Others 929 Total 2,072 2006** Austria 320 Angola 290 Russia 193 Belgium 46 Germany 23 Others 960	Eggs*         Yolk           2007**         458           Austria         620         458           Angola         346         -           Russia         -         587           Belgium         154         153           Germany         23         365           Others         929         170           Total         2,072         1,733           2006**         Austria         320         394           Angola         290         Russia         193         203           Belgium         46         195         Germany         23         133           Others         960         152	Eggs*         Yolk         Shell Eggs           2007**         Austria         620         458         52           Angola         346         -         823           Russia         -         587         -           Belgium         154         153         -           Germany         23         365         -           Others         929         170         454           Total         2,072         1,733         1,329           2006***         Austria         320         394           Angola         290         1,462           Russia         193         203           Belgium         46         195           Germany         23         133           Others         960         152         976	Eggs*         Yolk         Shell Eggs         Albumin           2007**         Austria         620         458         52         276           Angola         346         -         823         823         823         823         823         823         823         823         823         823         823         823         823         823         171         96         823         171         96         829         171         454         299         171         454         299         170         454         299         170         454         299         170         454         299         170         454         299         170         454         299         170         454         299         170         454         299         170         454         299         170         454         299         170         454         299         170         454         299         170         454         299         170         454         299         170         454         299         170         454         299         170         454         299         170         454         299         170         454         299         170		

l otal	1,832 1,077	2,438	796	6,144
Top Arge	ntine Export Mai	rkets of Fres	h Broiler	Meat (MT)
	<u>Whole</u>	<u>Breast</u>	<u>Leg</u>	<u>HQ</u>
<u>2007**</u>				
Chile	18,614	1,187	1,399	671
South Africa	5,209	198	848	1,851
Germany	1,778	4,454	-	24
Saudi Arabia	5,888	27	-	-
Netherlands	561	2,931	54	27
Others	23,908	4,190	2,519	372
Total	55,958	12,987	4,820	2,945
2006**				
Chile	17,398	1,292	1,214	643
South Africa	6,857	197	903	269
Germany	463	4,067	127	-
Saudi Arabia	2,886	20	-	-
Netherlands	326	2,497	21	54
Others	21,429	3,430	1,923	767

Note: Eggs\* = Eggs for Industrial Use; \*\* Data for all of 2006 and only January through November of 2007; Whole = Whole Broiler; HQ = Hind Quarter.

11,503

49,359

Source: Senasa-DNFA-DTI-Office of Statistics of Foreign Trade

Total

1,733

4,188

## INSPECTED EGG PRODUCTS-U.S. & CANADA IMPORT/EXPORT TRADE

# U.S. Exports to Canada, in Pounds (000) (Preliminary)

Week Ending	j January 05,	2008	` Year-To-l	Date
Туре	2008	2007 /1	2008 /2	2007
Liquid	0	99	0	99
Frozen	0	0	0	0
Dried	0	80	0	80
Total	0	179	0	179

# U.S. Imports From Canada, in Pounds (000) (Preliminary) Week Ending January 05, 2008 Year-To-Date

WEEK LIIGH	ig January 03	, 2000	i cai-i o	Date
Type	2008	2007 /1	2008 /2	2007
Liquid	144	244	144	244
Frozen	0	5	0	5
Dried	0	0	0	0
Total	144	249	144	249

# Inspected Shell Eggs U.S Exports to Canada, In 30-Dozen Cases (Preliminary)

Week Ending	January 05,	2008	Year-To-	Date
	2008	2007 /1	2008 /2	2007
Jumbo	0	0	0	0
Ex Large	0	180	0	180
Large	0	871	0	871
Medium	945	0	945	0
Ungraded	0	0	0	0
Misc	0	0	0	0
Total	945	1,051	945	1,051

/1 Comparable Week, to-date figures may not total due to rounding. /2 Includes revisions to previous week(s)

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section Source: USDA AMS Poultry Programs, Market News & Analysis

# U.S./CANADIAN LIVE POULTRY-SLAUGHTERED UNDER INSPECTION

U.S. fowl slaughtered domestically

Week Ending January 05, 2008 (Preliminary)

	Light Hens	Heavy Hens	Total Hens
	Thous	ands	
Head	1,105	1,123	2,228
Last Week	767	973	1,740
Same week yr ago	886	1,326	2,212
To-date/2008	1,105	1,123	2,228
To-date/2007	886	1,326	2,212
	U.S. fowl slaug	htered in Canada	

	Light Hens	Heavy Hens	Total Hens
	Thous	sands	
Head	186	0	186
Last Week	50	0	50
Same week yr ago	54	0	54
To-date/2008	186	0	186
To-date/2007	54	0	54

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada

	Light Hens	Heavy Hens	Total Hens
	Thousa	nds	
Head	1,291	1,123	2,414
Last Week	817	973	1,790
Same week yr a	ago 940	1,326	2,266
To-date/2008	1,291	1,123	2,414
To-date/2007	940	1,326	2,266
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Source: USDA AMS Poultry Programs, Market News & Analysis Branch

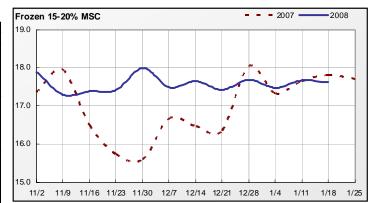
# NATIONAL MECHANICALLY SEPARATED CHICKEN

(FOB Shipper Dock or equiv., negotiated prices in trucklot and less-than-trucklot volumes reported in thousand lb. quantities, cents/lb.; delivery within 2 weeks.)

The MSC trade sentiment was steady with prices generally unchanged. Supplies were adequate on fresh 15-20% and barely adequate to close on the remainder for current needs; best call on Frozen 15-20%. Raw materials were a little harder to come by this week. Domestic movement was light to moderate. Export demand was fair to fairly good with inquiry from Mexico and Central American countries. Schedules were normal with some preparing for shortened schedules next week with the upcoming MLK holiday next Monday.

Weekly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

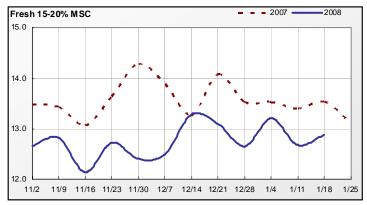
	Frozen			Fresh		
Fat Content	18-Jan-08	Last Week	Last Year	18-Jan-08	Last Week	Last Year
15% or Less						
Price Range	16.00	15.50	16.50-20.00	15.00 - 16.00	15.00 - 16.00	17.00-17.50
Wtd Avg Price	16.00	15.50	17.31	15.69	15.77	17.13
Volume Traded	54	53	345	382	341	303
Volume Exported	54	53	265	-	-	
15-20%						
Price Range	16.00 - 21.00	16.00 - 21.00	14.00-21.00	11.00 - 16.00	11.00 - 16.00	11.00-16.00
Wtd Avg Price	17.61	17.67	17.81	12.88	12.67	13.54
Volume Traded	1,196	1,920	1,272	2,161	1,772	1,228
Volume Exported	1,036	1,800	952	133	624	1,616
20% or More						
Price Range	-	-				14.00
Wtd Avg Price						14.00
Volume Traded	-	-		-	-	120
Volume Exported	-	-		-	-	



### Monthly MSC Weighted Average Prices (cents/pound) and Volumes (1,000 pounds)

		Frozen			Fresh		
Fat Content	Nov 2007	Oct 2007	Nov 2006	Nov 2007	Oct 2007	Nov 2006	
15% or Less							
Wtd Avg Price	16.76	18.12	16.55	15.67	15.82	16.57	
Volume Traded	1,234	1,141	292	2,494	2,160	1,346	
Volume Exported	1,234	1,101	54	104	428	-	
15-20%							
Wtd Avg Price	17.53	18.04	16.67	12.54	12.68	13.40	
Volume Traded	12,989	6,330	8,406	15,504	9,634	6,437	
Volume Exported	12,305	5,490	7,604	5,429	3,347	653	
20% or More							
Wtd Avg Price	-	-	-	14.00	13.91	13.42	
Volume Traded	-	-	-	240	442	480	
Volume Exported	-	-	-	-	-	-	

Note: Volume exported refers to that portion of the total volume that is destined for export markets.



NATIONAL YOUNG TURKEY PARTS, INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 JANUARY 2008.

The market tone on white meat was mixed, steady to barely steady. Demand was light to moderate. Offerings of white meat were adequate. The market tone on rib breasts remains steady to barely steady. Demand was light. Offerings were adequate. Trading was slow to moderate. Export trading and demand was light to moderate. Offerings were mixed, light to adequate. Domestic: Livers 21 cents and hearts 22 cents. Export: Fresh tom drums 55 cents, hand defatted gizzards 89 cents.

EXPORT TRADING FRIDAY, JANUARY 18, 2008 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/	PRICE RANGE 55.00 46.00	L.S.T. CODE 1/ R M	WTD AVG PRICE 55.00 46.00 59.00 29.53	VOLUME (000) 228 40 108 131	WEEKLY WTD AVG PRICE 56.09 47.10 59.00 29.53	WEEKLY VOLUME (000) 1,856 614 108 131
THIGH MEAT - FROZEN  EXPORT TRADING THURSDAY, JANUARY 17, 2008 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	PRICE RANGE 55.00-56.50 46.00-48.00 59.00	R L.S.T. CODE 1/ M R	96.00 WTD AVG PRICE 55.89 46.91 59.00 29.53 18.00 96.00	40  VOLUME (000) 972 430 108 131 54 40	96.00	40
EXPORT TRADING WEDNESDAY, JANUARY 16, 2008 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	PRICE RANGE 55.00 48.00	L.S.T. CODE 1/ W M R F	WTD AVG PRICE 55.00 48.00 59.00 29.53 18.00 97.00	VOLUME (000) 40 40 312 131 54 80		
EXPORT TRADING TUESDAY, JANUARY 15, 2008 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	PRICE RANGE 55.00-58.50 48.00	L.S.T. CODE 1/ W M R F	WTD AVG PRICE 57.28 48.00 59.00 29.53 18.00 97.00	VOLUME (000) 456 104 312 131 54 80		
EXPORT TRADING MONDAY, JANUARY 14, 2008 DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 2/ THIGH MEAT - FROZEN	PRICE RANGE 55.00-56.50 29.00-32.00	L.S.T. CODE 1/ F W R F	WTD AVG PRICE 55.75 47.00 59.00 29.53 18.00 97.00	VOLUME (000) 160 108 312 131 54 80		

<sup>1/</sup> CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R-THURSDAY F=FRIDAY 2/ Product contains 15/20% fat with skin added.